



Creating Value through Discovery

Exploring Gold and Copper Projects in Quebec, British Columbia, and Nevada, USA.

Current Projects



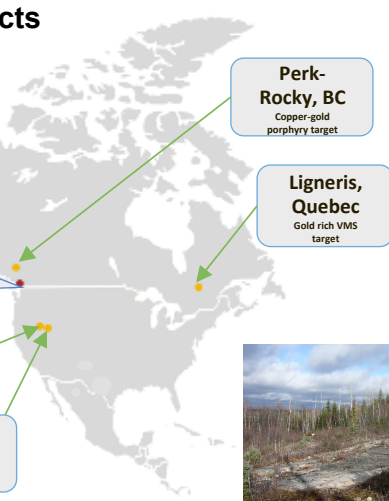
Perk-Rocky, BC
Copper-gold porphyry target

Ligneris, Quebec
Gold rich VMS target

Corporate Office
Suite 1430 – 800 W. Pender St. Vancouver, BC, V6C 2V6

Iron Point, Nevada
Carlin-type gold target

Ridgeline, Nevada
Carlin-type gold targets



Capital Structure

DISCOVERY GROUP

Shares issued and outstanding		62.3 million
	Avg. Price	
Options outstanding	\$0.20	5.3 million
Warrants outstanding	\$0.30	11.8 million
Diluted issued and outstanding		79.4 million
Net Cash		\$3.4* million
ECC share price		\$0.13 / share
Market capitalization		\$8.1 million
Enterprise Value		\$4.7 million

Key Management & Advisers

Craig Roberts, P. Eng; President and CEO
 Jo Price, P. Geo, MBA; VP Exploration
 Tom Martin, Corporate Development
 Michelle Tanguay, VP Environment and CSR
 Quinton Hennigh, Technical Adviser
 John Robins, Adviser
 Lewis Teal, Adviser

Ethos Gold Corp.
OTCQX: ETHOF

www.ethosgold.co

TSX: ECC

FSE: IET.F



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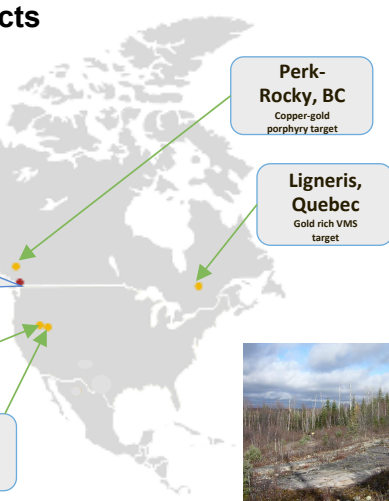
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Perk-Rocky: 100%, Cu-Au Porphyry

- Perk-Rocky is a porphyry copper-gold exploration project located within a 6,700 Ha claim block, approximately 225 km west of Williams Lake, British Columbia.
- The property is located in what is believed to be Stikine equivalent Terrane which hosts the prolific “Golden Triangle” copper and gold deposits.
- 2019 Exploration including mapping, property-wide VTEM survey and sampling identified 50+ new Cu occurrences. 20 new drill targets have been identified.

Iron Point, 50%, Au Carlin-Type

- Lower Plate hosted Carlin-Type gold target comprises 13,300 acres, located 22 miles east of Winnemucca, NV
- Large Au soil and rock anomaly at surface that has not previously been drill tested to depth, located on the intersection of the highly prospective Getchall and Cortex/ Battle Mountain Trends
- 2019 deep drilling intersected significant intervals of highly altered LP stratigraphy. The LP rocks display significant degrees of decalcification, sooty black sulfides, and silicification with significant intervals of anomalous Au.
- 2020 – Phase 2 Exploration will include modeling on the new data together with new gravity and magnetic geophysical survey.

Ligneris, 70%, Au-rich VMS

- 94 Claims covering 36.2 km² 80km north of Agnico’s La Ronde Complex in the prolific Abitibi Belt in Quebec
- Mineralized zones are found within an extensive hydrothermal alteration and structural zone
- Historical work included 204 drill holes (approx. 40k m), 75 of which crosscut significant shallow gold intercepts
- Phase 1 exploration included 6000 m of drilling was completed in 2019 to test deeper targets identified with new geophysics – Assays expected Q2 2020
- Phase 2 drilling of additional peripheral targets underway

Ridgeline, 8%, Au Carlin-Type

- Ethos purchased 1,650,000 shares of Ridgeline – 8%
- Ridgeline is earning into 100% ownership of 3 projects in Nevada; Carlin-East, Swift (deep Carlin-Type targets) and Selena (shallow gold target)
- Carlin-East: 17sqkm core position along trend from Newmont’s multimillion-ounce Leeville-Turf gold mine and adjacent to Barrick’s Goldstrike mine complex
- Swift: Located 10kmKW and on trend of the Pipeline (21 Moz. Au) within the Cortez trend. Drilling to commence in 2020

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